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January 17, 2019

VIA FEDERAL EXPRESS

Mr. Michael Garvin
Deputy City Counselor
City Hall, Room 314
St. Louis, MO 63101

RE: Certification of Payments – 4th Quarter 2018

Dear Mike:

Enclosed please find the original of the Certification of Payments executed by Grow Missouri, Inc., pursuant to Section 2.a.6. of the Consultant Agreement. Please note that payments for Greenberg Traurig, LLP, Siebert Cisneros & Shank & Co., LLC, and PFM Financial Advisors, LLC, are made from pre-funded escrow accounts held by UMB Bank, N.A. Those payments are not made by or approved by Grow Missouri, Inc., pursuant to the provisions of Sections 1.g., Exhibit 2 and Exhibit 7 to the Consultant Agreement.

If you have any questions, please let me know Thank you.

Sincerely

A handwritten signature in blue ink, appearing to read 'M. Ellinger', is written over the typed name and title.

Marc H. Ellinger, CPA
Attorney at Law

Enclosure

Cc: Paul Payne (via email: Paynep@stlouis-mo.gov)

CERTIFICATE OF PAYMENT

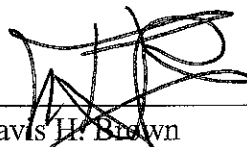
COMES NOW Grow Missouri, Inc., and issues this Certificate of Payment of Service Providers as required by Section 2.a.6 of the Consultant Agreement for the Fourth Quarter of 2018.

1. Grow Missouri, Inc., has paid in the Fourth Quarter of 2018 the following amount based upon invoices issued by Service Providers which were payable by Grow Missouri, Inc.
 - a. Moelis & Company, LLC -- \$443,120.68
 - b. McKenna & Associates, LLC -- \$410,590.09
 - c. Ellinger and Associates, LLC -- \$245,289.44
 - d. The Wicks Group, PLLC -- \$387,472.30
 - e. Mayer Brown LLP -- \$202,062.27
 - f. Squire Patton Boggs (US) LLP -- \$104,466.72
 - g. Jones Strategic Advisors, LLC -- \$37,500.00
 - h. Charbonnet & Associates Planners and Consultants, Inc. -- \$258,771.11
 - i. Metropolitan Strategies and Solutions, LLC -- \$397,346.61
 - j. Clayborne, Sabo & Wagner, LLP -- \$53,497.50
2. Grow Missouri, Inc., has not been invoiced by any other service provider as of December 31, 2018, with the exception of Unison Consulting, LLC.
3. There is one invoice which is more than thirty (30) days in arrears: Unison Consulting, LLC.
4. There is one disputed invoice as of the date of this Certificate: Unison Consulting, LLC, which withdrew from representing the City under the terms of the Consultant Agreement.

This Certificate is being provided to the Working Group Designee as of this ___ day of January, 2019.

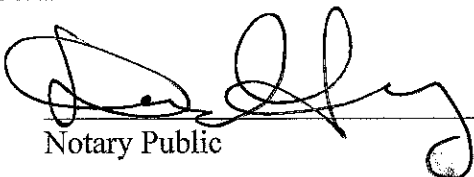
Flor. dg
 STATE OF ~~MISSOURI~~)
)
) ss.
 COUNTY OF ~~COLE~~)
)

I, Travis H. Brown, President of Grow Missouri, Inc., hereby acknowledge that the statements and matters set forth herein are true and correct according to my personal information, knowledge, and belief.



 Travis H. Brown

Subscribed and sworn to before me this 11th day of January, 2019.



 Notary Public

My Commission Expires: Nov 5, 2020

