

CERTIFICATE OF PAYMENT

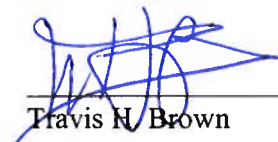
COMES NOW Grow Missouri, Inc., and issues this Certificate of Payment of Service Providers as required by Section 2.a.6 of the Consultant Agreement for the Second Quarter of 2019.

1. Grow Missouri, Inc., has paid in the Second Quarter of 2019 the following amount based upon invoices issued by Service Providers which were payable by Grow Missouri, Inc.
 - a. Moelis & Company, LLC -- \$34,897.51
 - b. McKenna & Associates, LLC – \$415,638.23
 - c. Ellinger and Associates, LLC – \$251,333.09
 - d. The Wicks Group, PLLC – \$383,624.15
 - e. Mayer Brown LLP – \$114,681.02
 - f. Squire Patton Boggs (US) LLP – \$94,896.67
 - g. Jones Strategic Advisors, LLC – \$37,500.00
 - h. Charbonnet & Associates Planners and Consultants, Inc. – \$291,762.87
 - i. Metropolitan Strategies and Solutions, LLC – \$123,783.23
 - j. Clayborne, Sabo & Wagner, LLP – \$63,660.00
 - k. Ricondo and Associates, Inc. – \$568,995.00
 - l. CBIZ CMF, LLC -- \$100,000.00
2. Grow Missouri, Inc., has not been invoiced by any other service provider as of June 30, 2019, with the exception of Unison Consulting, LLC.
3. There are two invoices which were more than thirty (30) days in arrears as of July 1, 2019: Unison Consulting, LLC, and Clayborne, Sabo & Wagner, LLP. The Clayborne, Sabo & Wagner LLP invoice has been paid prior to the date of this Certificate.
4. There is one disputed invoice as of the date of this Certificate: Unison Consulting, LLC, which withdrew from representing the City under the terms of the Consultant Agreement.

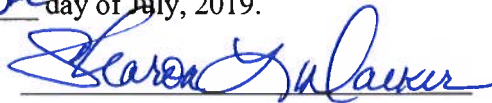
This Certificate is being provided to the Working Group Designee as of this 18th day of July, 2019.

STATE OF MISSOURI)
) ss.
COUNTY OF ST LOUIS)

I, Travis H. Brown, President of Grow Missouri, Inc., hereby acknowledge that the statements and matters set forth herein are true and correct according to my personal information, knowledge, and belief.


Travis H. Brown

Subscribed and sworn to before me this 30th day of July, 2019.


Notary Public

My Commission Expires: 11-19-20



SHARON L. WALKER
My Commission Expires
November 19, 2020
St. Charles County
Commission #12457336

Summary of Payments to Other Service Providers Thru 2ndQ 2019

Financial Advisory Services - Siebert and PFM

<u>Date</u>	<u>Activity Description</u>	<u>Credit</u>	<u>Debit</u>	<u>Balance</u>
10/1/2018	Escrow Deposit from Grow Missouri	900,000.00	-	900,000.00
10/2/2018	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	875,000.00
10/2/2018	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	850,000.00
11/1/2018	Interest Income	1,071.28	-	851,071.28
11/1/2018	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	826,071.28
11/1/2018	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	801,071.28
12/3/2018	Interest Income	1,043.02	-	802,114.30
12/6/2018	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	777,114.30
12/6/2018	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	752,114.30
1/2/2019	Interest Income	1,088.71	-	753,203.01
1/2/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	728,203.01
1/2/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	703,203.01
2/1/2019	Interest Income	1,088.01	-	704,291.02
2/1/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	679,291.02
2/1/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	654,291.02
3/1/2019	Interest Income	909.37	-	655,200.39
3/1/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	630,200.39
3/1/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	605,200.39
4/1/2019	Interest Income	935.77	-	606,136.16
4/1/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	581,136.16
4/1/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	556,136.16
5/1/2019	Interest Income	837.49	-	556,973.65
5/1/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	531,973.65
5/1/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	506,973.65
6/1/2019	Interest Income	774.74	-	507,748.39
6/1/2019	Disbursement - PFM Financial Advisors LLC	-	(25,000.00)	482,748.39
6/1/2019	Disbursement - Siebert Cisneros Shank & Co. LLC	-	(25,000.00)	457,748.39

Professional Services Agreement - Greenberg Traurig

<u>Date</u>	<u>Activity Description</u>	<u>Credit</u>	<u>Debit</u>	<u>Balance</u>
12/24/2018	Escrow Deposit from Grow Missouri	200,000.00	-	200,000.00
12/28/2018	Disbursement - Greenberg Traurig P.A.	-	(71,990.69)	128,009.31
1/2/2019	Interest Income	45.65	-	128,054.96
2/1/2019	Interest Income	198.16	-	128,253.12
3/1/2019	Interest Income	178.25	-	128,431.37
4/1/2019	Interest Income	198.60	-	128,629.97
5/1/2019	Interest Income	193.69	-	128,823.66
5/28/2019	Disbursement - Greenberg Traurig P.A.	-	(74,971.94)	53,851.72
6/3/2019	Interest Income	182.07	-	54,033.79